August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: PUNCH INDUSTRY CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6165
URL: https://www.punch.co.jp/ir/
Representative: Tetsuji Morikubo, ChiefExecutiveOfficer
Inquiries: Yasushi Matsuzawa, Director, Senior Executive Officer, CFO
Telephone: +81-3-5753-3130
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10,852	6.7	566	47.4	572	69.3	375	158.8
June 30, 2025	10,171	5.3	384	26.5	338	(5.6)	145	1.1

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,505 million [-%]
For the three months ended June 30, 2025: ¥(1,059) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	13.65	13.64
June 30, 2025	5.28	5.28

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	34,429	24,297	70.6
March 31, 2026	34,300	23,079	67.3

Reference: Equity
As of June 30, 2026: ¥24,292 million
As of March 31, 2026: ¥23,073 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	9.13	-	10.43	19.56
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		10.05		10.05	20.10

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	23,000	11.8	1,260	27.4	1,230	18.8	600	7.3	21.79
Fiscal year ending March 31, 2027	45,500	8.1	2,400	18.1	2,400	9.0	1,200	40.9	43.58

Note: Revisions to the earnings forecasts most recently announced: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	27,622,400 shares
As of March 31, 2026	27,622,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	86,281 shares
As of March 31, 2026	86,281 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	27,536,119 shares
Three months ended June 30, 2025	27,511,887 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to realize them. Actual results may differ due to various factors. For matters related to earnings forecasts, please refer to Appendix P.2 "1. Qualitative Information on Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	6,641	6,192
Notes receivable - trade	2,301	2,072
Accounts receivable - trade	10,530	10,504
Merchandise and finished goods	2,283	2,293
Work in process	841	785
Raw materials and supplies	1,642	1,880
Other	552	439
Allowance for doubtful accounts	(47)	(52)
Total current assets	24,745	24,117
Non-current assets		
Property, plant and equipment		
Buildings and structures	6,626	6,725
Accumulated depreciation	(5,104)	(5,210)
Buildings and structures, net	1,521	1,515
Machinery, equipment and vehicles	19,307	19,658
Accumulated depreciation	(14,978)	(15,310)
Machinery, equipment and vehicles, net	4,329	4,348
Tools, furniture and fixtures	3,339	3,438
Accumulated depreciation	(2,791)	(2,890)
Tools, furniture and fixtures, net	548	547
Land	755	749
Construction in progress	105	123
Other	636	656
Accumulated depreciation	(285)	(327)
Other, net	350	329
Total property, plant and equipment	7,610	7,614
Intangible assets		
Goodwill	92	51
Other	204	281
Total intangible assets	296	333
Investments and other assets		
Retirement benefit asset	29	53
Investments and other assets	1,641	2,334
Allowance for doubtful accounts	(24)	(24)
Total investments and other assets	1,647	2,363
Total non-current assets	9,554	10,311
Total assets	34,300	34,429

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,250	3,163
Electronically recorded obligations - operating	126	126
Short-term borrowings	1,800	1,500
Current portion of long-term borrowings	851	850
Income taxes payable	355	308
Provision for bonuses for directors (and other officers)	2	-
Provision for bonuses	328	369
Other	2,818	2,100
Total current liabilities	9,533	8,419
Non-current liabilities		
Long-term borrowings	432	220
Provision for bonuses	-	1
Provision for directors' bonuses	-	1
Retirement benefit liability	656	665
Other	598	823
Total non-current liabilities	1,686	1,711
Total liabilities	11,220	10,131
Net assets		
Shareholders' equity		
Share capital	4,040	4,040
Capital surplus	3,604	3,604
Retained earnings	9,692	9,780
Treasury shares	(40)	(40)
Total shareholders' equity	17,296	17,384
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	41	520
Foreign currency translation adjustment	5,578	6,215
Remeasurements of defined benefit plans	158	171
Total accumulated other comprehensive income	5,777	6,907
Share acquisition rights	5	5
Total net assets	23,079	24,297
Total liabilities and net assets	34,300	34,429

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	10,171	10,852
Cost of sales	7,522	7,851
Gross profit	2,648	3,000
Selling, general and administrative expenses	2,263	2,433
Operating profit	384	566
Non-operating income		
Interest income	20	14
Dividend income	11	17
Subsidy income	21	-
Other	20	21
Total non-operating income	74	53
Non-operating expenses		
Interest expenses	7	11
Commission expenses	-	13
Foreign exchange losses	105	17
Other	7	5
Total non-operating expenses	121	47
Ordinary profit	338	572
Extraordinary income		
Gain on sale of non-current assets	0	7
Total extraordinary income	0	7
Extraordinary losses		
Loss on sale and retirement of non-current assets	1	15
Impairment losses	16	8
Total extraordinary losses	18	24
Profit before income taxes	320	555
Income taxes - current	163	174
Income taxes - deferred	10	5
Total income taxes	174	180
Profit	146	375
Profit attributable to non-controlling interests	0	-
Profit attributable to owners of parent	145	375

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	146	375
Other comprehensive income		
Valuation difference on available-for-sale securities	(270)	479
Foreign currency translation adjustment	(919)	637
Remeasurements of defined benefit plans, net of tax	(14)	12
Total other comprehensive income	(1,205)	1,129
Comprehensive income	(1,059)	1,505
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,060)	1,505
Comprehensive income attributable to non-controlling interests	1	-

(Notes on segment information, etc.)

Segment Information

The Group is a single segment of The Parts of Molds and Dies Business, so it is omitted.